Net Worth Statement

Date: _____

Assets: (What You Own)	*$ Amount:*
Cash	
Cash on Hand	_____
Checking Account	_____
Savings Account	_____
Money Market Account	_____
Certificates of Deposit	_____
Cash Value Life Insurance	_____
Investments	
Savings Bonds	_____
Other Bonds	_____
Mutual Funds	_____
Stocks	_____
Annuities	_____
Other _____	_____
Retirement Assets	
IRAs	_____
Pensions (current value)	_____
Amount Others Owe You	_____
Other	_____
Personal Assets	
Market Value of House	_____
Other Real Estate	_____
Value of Vehicles	_____
Value of Boats, RVs	_____
Furniture and Appliances	_____
Total Assets	_____

Liabilities: (What You Owe)	*$ Amount:*
Mortgage	_____
Home Equity Loan	_____
Vehicle Loan(s)	_____
Other Installment Loans	_____
Credit Card Balances	_____
Charge Account Balances	_____
Personal Loans	_____
Current Unpaid and Overdue Bills	_____
Other Debts	_____
Total Liabilities	_____

Assets - Liabilities = Net Worth

$_____ - $_____ = $_____